

Technically excellent advice

Our highly rated equity capital markets team represents issuers, investment banks, financial institutions and other market participants on all aspects of equity capital markets transactions, including IPOs on local and international stock exchanges and, once quoted, follow-on offerings, including placings, rights issues, open offers and capitalisations. We also advise on block trades, capital reorganisations, takeovers, demergers and share buy-back programmes, including advice on all aspects of associated corporate governance and regulatory requirements.

As we regularly advise both issuers and their financial advisers, we have a broad and deep understanding of all parties' expectations and, importantly, prevailing market practice, on any transaction.

Our ethos is a simple one: to provide technically excellent advice in a commercial and user-friendly context.

We continue to be one of the most active equity capital markets teams in the mid-market. Our team is Band 1 ranked for Capital Markets (AIM) by Chambers and in 2020 we were the second and sixth most active team across AIM and main market deals respectively.



"Jon King is described by peers as a 'great operator' and a 'standout practitioner'."

Chambers, Capital Markets

Recent IPOs

IN THE STYLE

£105 million market
capitalisation on admission

amte

£61 million market
capitalisation on admission

 cmo
group PLC™

£95 million market
capitalisation on admission

 LORDS
GROUP TRADING

£150 million market
capitalisation on admission

 Sensyne Health

£225 million market
capitalisation on admission

 ELIXIRR

£100 million market
capitalisation on admission

 uniphar
group

£280 million market
capitalisation on admission

essensys

£72 million market
capitalisation on admission

Recent IPOs

The logo for team17, featuring the word "team" in black and "17" in purple.

£230 million market
capitalisation on admission

The logo for Alfa, featuring the word "Alfa" in blue with a blue triangle above the "a".

£975 million market
capitalisation on admission

The logo for Alpha Financial Markets Consulting, featuring a blue circle with a white dot inside, followed by the word "Alpha" in blue and "Financial Markets Consulting" in grey below it.

£163 million market
capitalisation on admission

The logo for medica:, featuring the word "medica:" in blue with a pink colon.

£150 million market
capitalisation on admission

The logo for Brickability, featuring a stylized orange and grey brick icon above the word "Brickability" in black and "GROUP" in smaller black text below it.

£150 million market
capitalisation on admission

The logo for FEVER-TREE, featuring a stylized tree icon above the words "FEVER-TREE" in black.

£154 million market
capitalisation on admission

The logo for UP, featuring the letters "UP" in white on a green square background, with "ULTIMATE PRODUCTS HOME OF BRANDS" in smaller white text below it.

£105 million market
capitalisation on admission

The logo for joules, featuring the word "joules" in a black cursive script.

£140 million market
capitalisation on admission

Our role

Key aspects of our role include advising on:

- transaction structuring and any pre-IPO group reorganisation
- shareholder communications
- managing local and international legal due diligence exercises
- directors' legal and regulatory duties and responsibilities
- corporate governance issues and best practice
- advice on UK and international securities laws and regulation
- advising on and managing the offering documentation
- coordination of verification exercises
- negotiating the terms of offer agreements



Our team



Jonathan King

Partner
United Kingdom

T +44 20 7105 7046

jonathan.king@osborneclarke.com



Rebecca Gordon

Partner
United Kingdom

T +44 20 7105 7374

rebecca.gordon@osborneclarke.com



Kate Mellor

Associate Director
United Kingdom

T +44 20 7105 7382

kate.mellor@osborneclarke.com



Ed Nisbet

Associate Director
United Kingdom

T +44 207 105 7489

ed.nisbet@osborneclarke.com



Stuart Miller

Senior Associate
United Kingdom

T +44 20 7105 7110

stuart.miller@osborneclarke.com



Oliver Woods

Senior Associate
United Kingdom

T +44 20 7105 7546

oliver.woods@osborneclarke.com

Thank you

